Oryx Linux Documentation

Release 0.4.0

Togán Labs

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INTRODUCTION

1.1 Summary

This documentation covers the 0.4.0 version of Oryx Linux.

Oryx Linux is a Linux® distribution targeted at embedded applications and based on the work of The Yocto Project and OpenEmbedded.

1.2 Motivation

The Oryx Linux project is primarily motivated by a desire to incorporate a lightweight Linux container implementation into the OpenEmbedded build system whilst maintaining the benefits of both systems. The key word here is 'lightweight': we're avoiding fully-integrated systems such as Docker which are targeted at cloud computing deployments rather than embedded deployments. Instead we're using `runc`, the lightweight container runtime which sits at the heart of Docker, without any of the surrounding tools such as `containerd` and `docker` itself. This gives us the flexibility to address the needs of the embedded use-case.

One of the main aims of this project is to provide a developer workflow which is familiar to existing OpenEmbedded users. You should not be required to learn a new build system or method of creating images (such as Docker and its corresponding Dockerfile syntax) in order to incorporate the benefits of containers into an embedded Linux product. Keeping the focus on the OpenEmbedded workflow ensures that we retain all the benefits of this system, such as the excellent license compliance tooling, the extensible SDK and a proper cross-compilation environment. Other methods of creating container-based Linux systems are typically targeted at cloud computing deployments and don't address these issues that crop up when shipping an embedded Linux product.

The benefits of Linux containers have been discussed at length elsewhere so we won't cover the general benefits here. However, it's worth mentioning the additional benefits that we get in the embedded world:

- The ability to isolate applications requiring access to specialised hardware from those which just use 'normal' Linux interfaces such as the network and filesystems.

- The ability to mix legacy software which is dependent on specific older versions of system libraries with an up-to-date and secure base system. This is especially relevant in the embedded space where legacy applications abound.

- The ability to update and restart a full application stack cleanly and quickly by restarting a container guest instead of rebooting the whole device. For devices with long startup times there can be significant benefit here.

1.3 Support

For support requests, bug reports or other feedback please open an issue in the Togán Labs bug tracker or contact us at support@toganlabs.com.

1.4 Notation

The following notation is used for arguments:

- `ARGUMENT`: A required argument.

- `[ARGUMENT]`: An optional argument.

- `ARGUMENTS...`: One or more required arguments which are not parsed further by `oryxcmd`. This is typically used for arguments which are passed through to another application.

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RELEASE HISTORY

2.1 Oryx Linux

2.1.1 v0.4.0

Changes since v0.3.1:

- Updated to OpenEmbedded "sumo" stable release.
- Updated to oryx-apps v0.2.4. See the oryx-apps release notes for further details: http://downloads.toganlabs.com/oryx/oryx-apps/0.2.4/RELEASE_NOTES.txt.
- Use the Linux LTS release series 4.14.y for all supported platforms.

The following platforms are supported in this release:

- `qemux86`
- `qemux86-64`
- `raspberrypi`
- `raspberrypi2`
- `raspberrypi3`
- `raspberrypi3-64`
- `beaglebone-yocto`

This release is available in the following forms:

- Source code using `repo` tool: See tag "v0.4.0" in the git repository at https://gitlab.com/oryx/oryx-manifest.git.
- Source code tarball: See https://www.toganlabs.com/downloads/oryx/distro/0.4.0/oryx-0.4.0.tar.xz.
- Various compiled images: See files under https://www.toganlabs.com/downloads/oryx/distro/0.4.0/.

2.1.2 v0.3.1

Changes since v0.3.0:

- Incorporated bugfixes and security patches accumulated on the "rocko" branch of Yocto Project.
- Updated to oryx-apps v0.2.2. See the oryx-apps release notes for further details:
    - https://downloads.toganlabs.com/oryx/oryx-apps/0.2.2/RELEASE_NOTES.txt
    - https://downloads.toganlabs.com/oryx/oryx-apps/0.2.1/RELEASE_NOTES.txt

- Added support for Beaglebone Black devices using the `meta-yocto-bsp` layer.

- Added oryx-guests initscript to auto-start all enabled guests at boot and stop all guests at shutdown.

- Allow configuration of Linux capabilities granted to guest containers. Example application profiles intended for usage as guests (`minimal` and `full-cmdline` profiles) select the capabilites needed to run sshd.

- Add a `start-sshd` script, used in `minimal` and `full-cmdline` example application profiles to launch sshd with necessary initialisation and output logging.

- Drop obsolete `demo` application profile.

The following platforms are supported in this release:

- `beaglebone`

- `qemux86`

- `qemux86-64`

- `raspberrypi`

- `raspberrypi2`

- `raspberrypi3`

- `raspberrypi3-64`

This release is available in the following forms:

- Source code using `repo` tool: See tag "v0.3.1" in the git repository at https://gitlab.com/oryx/oryx-manifest.git

- Source code tarball: See https://www.toganlabs.com/downloads/oryx/distro/0.3.1/oryx-0.3.1.tar.xz

- Various compiled images: See files under https://www.toganlabs.com/downloads/oryx/distro/0.3.1/

2.1.3 v0.3.0

Changes since v0.2.0:

- Updated to OpenEmbedded "rocko" stable release

- Updated to oryx-apps v0.2.0. See the oryx-apps release notes for further details: http://downloads.toganlabs.com/oryx/oryx-apps/0.2.0/RELEASE_NOTES.txt.

- Added support for 64-bit demo platforms: `qemux86-64` and `raspberrypi3-64`.

- Dropped support for the `arduino-yun` platform and Oryx Lite. This was holding back further integration of the core features we want to include in Oryx so we had to let it go.

- Use the Linux LTS release series 4.9.y for all supported platforms.

- Switch guest image init system from `oryx-guest-init` to `dumb-init`. This is a more widely deployed and better tested tiny init system written in C.

- Add `ca-certificates` into the host application profile to support the use of https source URLs.

- Allow the main service which runs when a guest image is started to be specified via the `ORYX_APPLICATION_COMMAND` variable in an application profile.

- Provide `image.json` file with all images including more detailed information to support development of an image index.

The following platforms are supported in this release:

- `qemux86`

- `qemux86-64`
- `raspberrypi`
- `raspberrypi2`
- `raspberrypi3`
- `raspberrypi3-64`

This release is available in the following forms:

- Source code using `repo` tool: See tag "v0.3.0" in the git repository at https://gitlab.com/oryx/oryx-manifest.git.
- Source code tarball: See https://www.toganlabs.com/downloads/oryx/distro/0.3.0/oryx-0.3.0.tar.xz.
- Various compiled images: See files under https://www.toganlabs.com/downloads/oryx/distro/0.3.0/.

2.1.4 v0.2.0

This release incorporates the following components:

- OpenEmbedded "pyro" stable release
- meta-oryx v0.2.0
- oryx-apps v0.1.1

The following platforms are supported in this release:

- `qemux86`
- `raspberrypi`
- `raspberrypi3`
- `arduino-yun`

This release is available in the following forms:

- Source code using `repo` tool: See tag "v0.2.0" in the git repository at https://gitlab.com/oryx/oryx-manifest.git.
- Source code tarball: See https://www.toganlabs.com/downloads/oryx/distro/0.2.0/oryx-0.2.0.tar.xz.
- Various compiled images: See files under https://www.toganlabs.com/downloads/oryx/distro/0.2.0/.

2.2 oryx-apps

2.2.1 v0.2.4

This is a bugfix release of the oryx-apps project. The following bugs are fixed:

- Version number was not updated correctly for previous release.

This release is available in the following forms:

- Source code via git: See tag "v0.2.4" in the git repository at https://gitlab.com/oryx/oryx-apps.git
- Source code tarball: See https://www.toganlabs.com/downloads/oryx/oryx-apps/0.2.4/oryx-apps-0.2.4.tar.xz

2.2.2 v0.2.3

This is a feature release of the oryx-apps project. The following features are added:

  • Add initial test suite.

This release is available in the following forms:

  • Source code via git: See tag "v0.2.3" in the git repository at https://gitlab.com/oryx/oryx-apps.git

  • Source code tarball: See https://www.toganlabs.com/downloads/oryx/oryx-apps/0.2.3/oryx-apps-0.2.3.tar.xz

2.2.3 v0.2.2

This is a feature release of the oryx-apps project. The following features are added:

  • Handle `runc kill` failure in `oryxcmd stop_guest`

  • Add tmpfs mounts for guest containers

  • Allow configuration of guest capabilities

This release is available in the following forms:

  • Source code via git: See tag "v0.2.2" in the git repository at https://gitlab.com/oryx/oryx-apps.git

  • Source code tarball: See https://www.toganlabs.com/downloads/oryx/oryx-apps/0.2.2/oryx-apps-0.2.2.tar.xz

2.2.4 v0.2.1

This is a feature release of the oryx-apps project. The following features are added:

  • Add oryx-guests initscript to autostart enabled guests at boot and autostop guests at shutdown.

  • Improve messages for autostart_all/autostop_all commands.

This release is available in the following forms:

  • Source code via git: See tag "v0.2.1" in the git repository at https://gitlab.com/oryx/oryx-apps.git

  • Source code tarball: See https://www.toganlabs.com/downloads/oryx/oryx-apps/0.2.1/oryx-apps-0.2.1.tar.xz

2.2.5 v0.2.0

This is a feature release of the oryx-apps project. The following features are added:

  • Drop `oryx-guest-init`, switch to `dumb-init` (https://github.com/Yelp/dumb-init) for PID 1 inside guests.

  • Add `start_guest` and `stop_guest` commands, allowing simple container management without having to learn the exact arguments needed by runc. Guests started via `start_guest` receive no input from the terminal and write all output to a log file in the container's directory under `/var/lib/oryx-guests`.

  • Add `enable_guest` and `disable_guest` commands, allowing guests to be configured for automatic start on boot of the host system.

  • Add `autostart_all` and `autostop_all` commands, intended for use within an initscript to start all enabled guests during system boot and stop all running guests during system shutdown.

  • Allow the main command within a guest to be chosen during image creation.

This release is available in the following forms:

- Source code via git: See tag "v0.2.0" in the git repository at https://gitlab.com/oryx/oryx-apps.git.
- Source code tarball: See https://www.toganlabs.com/downloads/oryx/oryx-apps/0.2.0/oryx-apps-0.2.0.tar.xz.

2.2.6 v0.1.1

This is a bugfix release of the oryx-apps project. The following bugs are fixed:

- `oryxcmd` failed to create the `/var/lib/oryx-guests` directory on the first command invocation.

This release is available in the following forms:

- Source code via git: See tag "v0.1.1" in the git repository at https://gitlab.com/oryx/oryx-apps.git.
- Source code tarball: See https://www.toganlabs.com/downloads/oryx/oryx-apps/0.1.1/oryx-apps-0.1.1.tar.xz.

2.2.7 v0.1.0

This initial release contains the following applications:

- `oryx-guest-init`: A cut-down init system suitable for use in a guest container.
- `oryxcmd`: A command-line tool for managing guest containers within an Oryx Linux host system. The following features are supported:
  - Add sources which define the locations where container images may be downloaded from.
  - Create new guest containers using images available from the defined sources.
  - Remove defined sources and guests.
  - List and show defined sources and guests.
  - Use runc to execute defined guests.

This release is available in the following forms:

- Source code via git: See tag "v0.1.0" in the git repository at https://gitlab.com/oryx/oryx-apps.git.
- Source code tarball: See https://www.toganlabs.com/downloads/oryx/oryx-apps/0.1.0/oryx-apps-0.1.0.tar.xz.

USING ORYX LINUX

This section describes how to install and use Oryx Linux on an embedded device.

3.1 Supported Platforms

This release of Oryx Linux supports all features on the following demonstration platforms:

- Emulated x86 systems using QEMU:

    - `qemux86`: 32-bit emulated x86 system.

    - `qemux86-64`: 64-bit emulated x86-64 system.

- Raspberry Pi 32-bit ARM based systems:

    - `raspberrypi`: The original Raspberry Pi Model.

    - `raspberrypi2`: Raspberry Pi 2.

    - `raspberrypi3`: Raspberry Pi 3 in 32-bit mode.

    - `raspberrypi3-64`: Raspberry Pi 3 in 64-bit mode.

- Beaglebone Black ARM based system:

    - `beaglebone-yocto`: Beaglebone Black.

3.2 Installation and Getting Started

3.2.1 qemux86

Download the appropriate kernel and rootfs images for the desired QEMU platform from the v0.4.0 release:

- Kernel image [32-bit x86]

- Kernel image [64-bit x86-64]

- Rootfs image [32-bit x86]

- Rootfs image [64-bit x86-64]

The rootfs image must first be decompressed:

```
unxz oryx-native-host-qemux86.ext4.xz
```

To launch qemu:

```
qemu-system-i386 -kernel bzImage-qemux86.bin -hda oryx-native-host-qemux86.ext4 \
    -append "root=/dev/hda"
```

For further details on the configuration and use of qemu, see the qemu documentation.

3.2.2 Raspberry Pi

Download the appropriate SD card image for the desired Raspberry Pi model from the v0.4.0 release:

- SD card image [raspberrypi]
- SD card image [raspberrypi2]
- SD card image [raspberrypi3]
- SD card image [raspberrypi3-64]

Once the appropriate SD card image has been downloaded, it must first be decompressed:

```
unxz oryx-native-host-raspberrypi.rpi-sdimg.xz
```

The uncompressed SD card image should then be written to an appropriate SD card (in this example the target SD card appears in the system as /dev/sdb but this should be replaced by the correct path for the system in use):

```
dd if=oryx-native-host-raspberrypi.rpi-sdimg of=/dev/sdb bs=1M
```

The SD card may then be removed and placed into the Raspberry Pi device itself.

3.2.3 Beaglebone Black

Download the SD card image for the Beaglebone Black from the v0.4.0 release:

- SD card image

Once the appropriate SD card image has been downloaded, it must first be decompressed:

```
unxz oryx-native-host-beaglebone-yocto.wic.xz
```

The uncompressed SD card image should then be written to an appropriate SD card (in this example the target SD card appears in the system as /dev/sdb but this should be replaced by the correct path for the system in use):

```
dd if=oryx-native-host-beaglebone-yocto.wic of=/dev/sdb bs=1M
```

The SD card may then be removed and placed into the Beaglebone Black device itself.

3.3 Logging In

After installation you can login as root with the default password oryx.

3.4 Adding Guest Containers

One the Oryx Linux host system has been set up, the *oryxcmd* tool may be used to create guest containers.

Firstly, the appropriate official source for this release should be configured:

- qemux86:

```
oryxcmd add_source oryx \
    http://downloads.toganlabs.com/oryx/distro/0.4.0/qemux86
```

- raspberrypi:

```
oryxcmd add_source oryx \
    http://downloads.toganlabs.com/oryx/distro/0.4.0/raspberrypi
```

- raspberrypi2:

```
oryxcmd add_source oryx \
    http://downloads.toganlabs.com/oryx/distro/0.4.0/raspberrypi2
```

- raspberrypi3:

```
oryxcmd add_source oryx \
    http://downloads.toganlabs.com/oryx/distro/0.4.0/raspberrypi3
```

- raspberrypi3-64:

```
oryxcmd add_source oryx \
    http://downloads.toganlabs.com/oryx/distro/0.4.0/raspberrypi3-64
```

- beaglebone-yocto:

```
oryxcmd add_source oryx \
    http://downloads.toganlabs.com/oryx/distro/0.4.0/beaglebone-yocto
```

Once this source is configured, a guest container can be created from one of the following images:

- `minimal` image:

```
oryxcmd add_guest test oryx:minimal
```

- `full-cmdline` image:

```
oryxcmd add_guest test oryx:full-cmdline
```

The guest image may then be booted using `runc` as follows:

```
oryxcmd runc test run test
```

For further details, see the full documentation for the *oryxcmd* tool.

ORYX-APPS

oryx-apps is a collection of applications which implement the core functionality of the Oryx Linux distro. However, oryx-apps is also available independently of Oryx Linux and so these applications may be re-used and integrated into other Linux distros if desired.

4.1 oryxcmd

`oryxcmd` is the core of the "host" application profile within Oryx Linux. It is responsible for the management of guest containers and the sources from which container images may be obtained. As a command-line application it has both an interactive mode and a non-interactive mode.

4.1.1 Interactive Mode

In the interactive mode, `oryxcmd` is started without specifying a command:

```
$ oryxcmd
Welcome to oryxcmd (oryx-apps v0.2.4)
oryxcmd>
```

At the `oryxcmd` prompt, any of the supported *Commands* may be executed. For example:

```
oryxcmd> list_sources
oryx
```

To leave interactive mode, use the `exit` command:

```
oryxcmd> exit
```

4.1.2 Non-interactive Mode

In the non-interactive mode, `oryxcmd` is executed with a command specified as an argument. The specified command will be executed and then `oryxcmd` will exit. For example:

```
$ oryxcmd list_sources
oryx
```

Any of the supported *Commands* may be executed in this way.

4.1.3 Command Line Arguments

The following command line arguments are supported by `oryxcmd`:

- `-v`, `--verbose`: Print verbose debug messages during operation. This argument is usable for both interactive and non-interactive mode.

- `-h`, `--help`: Print help messages and exit.

- `-V`, `--version`: Print version string and exit.

4.1.4 Commands

add_source

Register a new source from which images may be fetched.

Usage:

```
add_source NAME URL
```

Arguments:

- `NAME`: An identifier which may be used to reference this source in future commands.

- `URL`: The root URL under which image archives may be found.

Example:

```
oryxcmd> add_source oryx http://downloads.toganlabs.com/oryx/distro/0.4.0/raspberrypi3
Added source "oryx" with URL "http://downloads.toganlabs.com/oryx/distro/0.4.0/
→raspberrypi3"
```

remove_source

Remove a previously registered source.

Usage:

```
remove_source NAME
```

Arguments:

- `NAME`: The identifier of the source to remove.

Example:

```
oryxcmd> remove_source oryx
Removed source "oryx"
```

list_sources

List all currently registered sources.

Usage:

```
list_sources
```

This command has no arguments.

Example:

```
oryxcmd> list_sources
oryx
```

show_source

Show details of a previously registered source in JSON format.

Usage:

```
show_source NAME
```

Arguments:

- `NAME`: The identifier of the source to show.

Example:

```
oryxcmd> show_source oryx
{
    "url": "http://downloads.toganlabs.com/oryx/distro/0.4.0/raspberrypi3"
}
```

add_guest

Create a new guest container from an image.

Usage:

```
add_guest NAME IMAGE
```

Arguments:

- `NAME`: An identifier which may be used to reference this source in future commands.

- `IMAGE`: A fully-qualified reference to an image which is available from one of the sources which has been configured. The format of this reference is `<source>:<image_name>`:

    - `source`: The identifier of a registered source.

    - `image_name`: The name of an image which is available within the identified source. The image name typically matches the name of an *Application Profile* which has been built for the system on which `oryxcmd` is running.

Example:

```
oryxcmd> add_guest test oryx:minimal
Added guest "test" from image "oryx:minimal"
```

remove_guest

Delete an existing guest container.

Usage:

```
remove_guest NAME
```

Arguments:

- NAME: The identifier of the guest container to remove.

Example:

```
oryxcmd> remove_guest test
Removed guest "test"
```

list_guests

List all currently registered guests.

Usage:

```
list_guests
```

This command has no arguments.

Example:

```
oryxcmd> list_guests
test
```

show_guest

Show details of a previously registered guest in JSON format.

Usage:

```
show_guest NAME
```

Arguments:

- NAME: The identifier of the guest to show.

Example:

```
oryxcmd> show_guest test
{
    "autostart_enabled": 0,
    "image": {
        "APPLICATION_PROFILE": "minimal",
        "COMMAND": "/bin/sh",
        "DISTRO": "oryx",
        "MACHINE": "raspberrypi3",
        "ROOTFS": "oryx-guest-minimal-raspberrypi3.tar.xz",
        "SYSTEM_PROFILE": "guest",
        "VERSION": "0.4.0"
```

(continues on next page)

```
    },
    "image_name": "minimal",
    "path": "/var/lib/oryx-guests/test",
    "source": {
        "url": "http://downloads.toganlabs.com/oryx/distro/0.4.0/raspberrypi3"
    },
    "source_name": "oryx"
}
```

enable_guest

Enable auto-start of a previously registered guest during system boot.

Usage:

```
enable_guest NAME
```

Arguments:

- NAME: The identifier of the guest to enable.

Example:

```
oryxcmd> enable_guest test
Enabled guest "test"
```

disable_guest

Disable auto-start of a previously registered guest during system boot.

Usage:

```
disable_guest NAME
```

Arguments:

- NAME: The identifier of the guest to disable.

Example:

```
oryxcmd> disable_guest test
Disabled guest "test"
```

start_guest

Start an existing guest container. The container is launched in the background, without access to the terminal where start_guest was executed.

Usage:

```
start_guest NAME
```

Arguments:

- NAME: The identifier of the guest container to start.

Example:

```
oryxcmd> start_guest test
Started guest "test"
```

stop_guest

Stop a running guest container. SIGTERM is sent to the container so that it can shutdown cleanly. After 10 seconds, the container is halted.

Usage:

```
stop_guest NAME
```

Arguments:

- `NAME`: The identifier of the guest container to stop.

Example:

```
oryxcmd> stop_guest test
Stopped guest "test"
```

autostart_all

Start all containers which have autostart enabled.

Usage:

```
autostart_all
```

This command has no arguments.

Example:

```
oryxcmd> autostart_all
Started guest "test"
Autostart all enabled guests complete
```

autostop_all

Stop all currently running containers.

Usage:

```
autostop_all
```

This command has no arguments.

Example:

```
oryxcmd> autostop_all
Stopped guest "test"
Autostop all running guests complete
```

runc

Execute `runc` for an existing guest container. See the documentation of `runc` for further details.

Usage:

```
runc NAME ARGS...
```

Arguments:

- `NAME`: The identifier of the guest container for which 'runc' will be executed.

- `ARGS...`: Command line arguments passed through to the 'runc' application.

help

List available commands with "help" or detailed help with "help cmd".

Usage:

```
help [CMD]
```

Arguments:

- `CMD`: The name of a supported command. If this argument is given, detailed help for the chosen command is printed.

Example:

```
oryxcmd> help

Documented commands (type help <topic>):
========================================
add_guest       disable_guest  list_guests    runc          stop_guest
add_source      enable_guest   list_sources   show_guest    version
autostart_all   exit                          remove_guest  show_source
autostop_all    help                          remove_source start_guest

Miscellaneous help topics:
==========================
arguments
```

version

Display version information.

Usage:

```
version
```

This command has no arguments.

Example:

```
oryxcmd> version
oryxcmd (oryx-apps v0.2.4)
```

exit

Exit the interactive oryxcmd shell.

Usage:

```
exit
```

This command has no arguments.

Example:

```
oryxcmd> exit
```

BUILDING ORYX LINUX IMAGES

Oryx Linux introduces two major new concepts to the OpenEmbedded build system: these are *System Profiles* and *Application Profiles*. This section will also discuss how these concepts are integrated into the *OpenEmbedded Recipes* in the `meta-oryx` layer.

5.1 System Profiles

A system profile complements the OpenEmbedded machine selection and essentially specifies how the image we are building will be deployed onto the selected machine. Many platforms may be booted in multiple ways (local boot from flash memory vs remote boot via tftp for instance) and a system profile may be used to specify a boot mechanism. Additionally, an image may run under different virtualisation methods on a given platform and a system profile may be used to specify the chosen method. In each case the system profile will ensure that the correct build artifacts are produced to match how the image will be used. As system profiles are orthogonal to machine selection, consistent boot or virtualisation methods may be enforced across multiple platforms.

Two system profiles are provided in this release:

- `native`: This profile indicates that the image will run "bare metal" on the chosen platform. Build artifacts suitable for writing to an SD card, USB stick or embedded flash memory are produced and are then compressed to save space. When possible, u-boot is enabled to provide greater boot-time flexibility.

- `guest`: This profile indicates that the image will run as a container guest under runc. No bootloader or kernel is compiled for this profile. Build artifacts are always compressed tar archives of a rootfs, ready for installation onto a host system.

The system profile is determined by the `ORYX_SYSTEM_PROFILE` variable.

5.1.1 Porting the native System Profile

When porting Oryx Linux to new target platforms it is usually necessary to modify the native system profile. The following variables need to be correctly defined for each target platform:

- `IMAGE_FSTYPES`: This variable determines the format of the rootfs image which is created. For physical devices this is usually a complete image, including kernel and bootloader, ready to be directly copied into flash memory or onto an SD Card or USB stick. However for emulated targets this may simply be a filesystem image. For officially supported platforms, `xz` compression is usually used to reduce the storage and bandwidth requirements on our servers.

- `ORYX_ROOTFS_IMAGE`: This is the filename of the main rootfs image as produced by bitbake for the target platform. The existing values for supported platforms may be used for reference as the filename typically only differs in the extension (which is determined by the value of `IMAGE_FSTYPES`). However, the filename can be changed completely if the rootfs artifact for the target platform is not named in the usual way.

- `ORYX_KERNEL_IMAGE`: The is the filename of the kernel image as produced by bitbake for the target platforms. Where the rootfs image contains the kernel and bootloader this is usually left empty.

Most platforms can be supported with modification of just the above variables. If further customisation is needed, see the following section on *Writing System Profiles*.

5.1.2 Writing System Profiles

The existing `native` and `guest` system profiles are suitable for most use cases but it may occasionally be necessary to create new profiles.

The key variables in a system profile are as follows:

- `ORYX_SYSTEM_PROFILE_PACKAGES`: This is the list of additional packages to install into the rootfs for this system profile.

- `ORYX_SYSTEM_PROFILE_PUBLISH_DEPENDS`: This is the list of bitbake tasks which must be completed before attempting to publish artifacts. Typically it will contain the `oryx-image:do_build` task which will create the rootfs image and all its dependencies. Additional tasks may be added if needed.

- `ORYX_SYSTEM_PROFILE_PUBLISH_FILES`: This is the list of files to publish into the `pub` directory. It typically contains the rootfs image and any supporting files (such as a kernel image, bootloader image, etc).

5.2 Application Profiles

An application profile specifies the use-case of a given image and typically corresponds to a particular software package or package group. The configurability here is greater than a traditional OpenEmbedded image recipe though, as the application profile may set `PACKAGECONFIG` values and other options to be applied to all components within an image. So it's possible to build a lightweight configuration of a library for one application profile but then enable additional options when building for a different application profile.

An Oryx Linux image is built with only one application profile. The expected use case is to deploy the `host` application profile using the `native` system profile onto a device and build additional images using the `guest` system profile for each required application profile. With this method each application profile corresponds to a separate container within the host system resulting in a more secure and manageable device.

Three major system profiles are provided in this release:

- `full-cmdline`: This profile simply includes the OpenEmbedded full-cmdline packagegroup. It is a good demonstration container as it has a user-friendly set of command line tools installed with documentation.

- `minimal`: This profile provides the minimal software needed to boot and run a system. It is a good starting point for developing new application profiles.

- `host`: This profile includes runc and other tools needed to setup Linux containers. It provides a host environment for images built using the guest system profile described above.

It's expected that Oryx will be enhanced by the addition of many more application profiles in future releases.

The application profile is determined by the `ORYX_APPLICATION_PROFILE` variable.

5.2.1 Writing Application Profiles

A new application profile is typically written for each application or service which is to be deployed in Oryx Linux.

The key variables in an application profile are as follows:

- ORYX_APPLICATION_PROFILE_PACKAGES: This is the list of additional packages to install into the rootfs for this application profile.

When the `guest` system profile is selected, the following additional variables are used to configure the guest container:

- ORYX_GUEST_CAPABILITIES: This is the list of Linux capabilities to grant to the container. It defaults to the minimal capability set of CAP_AUDIT_WRITE, CAP_KILL and CAP_NET_BIND_SERVICE and typically you will just need to extend this list with any additional capabilities needed. For details on the available capabilities, see the Linux `capabilities(8)` manual page.

- ORYX_APPLICATION_COMMAND: This is the main application command to execute when the guest container is started. The command line is tokenised into separate arguments however no further parsing is performed (so for example environment variables cannot be used). The best practice is to create a start script which performs any necessary initialisation and then starts the main service or application. For an example of a start script see the `start-sshd` script and recipe in the `meta-oryx` layer.

5.3 OpenEmbedded Recipes

5.3.1 oryx-image

The concept of an application profile effectively supersedes the OpenEmbedded concept of an image recipe. Therefore we only make use of one image recipe within Oryx and this is the `oryx-image` recipe. This recipe pulls in the packages needed by the chosen application and system profiles.

The `oryx-image` recipe also ensures that an extended `os-release` file is included in the image. This `os-release` file includes the usual information such as the distro name, version and home URL as well as Oryx-specific information such as the selected system profile, application profile and machine.

5.3.2 image-json-file

The `image-json-file` recipe creates a JSON formatted data file for the current image which is used by *oryxcmd* when downloading the image onto a host system.

5.3.3 oryx-publish

To simplify deployment of Oryx images we also have a top-level `oryx-publish` recipe. This recipe copies files specified by the chosen system profile from the OpenEmbedded `deploy/images` directory to a new `deploy/oryx` directory. This may seem trivial but it gives two benefits. As only those files required by the boot or installation method used with a given system profile are copied into the new directory, there is no clutter or confusion. Also, the `deploy/oryx` directory has sub-directories for the current version, selected system profile and selected application profile and this ensures that an image produced for one configuration is not accidentally overwritten by a subsequent build for a different configuration.

In normal usage, the top-level bitbake recipe used to build an Oryx image will therefore be `oryx-publish`.

5.4 Using Integrated Sources

The recommended way to build Oryx Linux images is to use the integrated source tree which combines the `meta-oryx` layer and a pre-configured build environment with the OpenEmbedded build system. This is the method which is used for Oryx Linux releases and is regularly tested as part of the Continuous Integration (CI) system.

The full contents of the integrated Oryx Linux sources is as follows:

- The base `openembedded-core` layer.

- The corresponding version of `bitbake`.

- Additional supporting layers: `meta-openembedded` and `meta-virtualisation`.

- Additional BSP layers: `meta-raspberrypi` and `meta-yocto`.

- The Oryx Linux distro layer: `meta-oryx`.

- Pre-configured build environment consisting of `build/conf/local.conf` and `build/conf/bblayers.conf` files which typically do not require further modification.

- The `build/conf/setenv` environment setup script.

- Build scripts and other supporting scripts under `build/scripts/`.

5.4.1 Fetching and Updating Sources

Integrated sources may be obtained either from a source release in `.tar.xz` format, or from git using the `repo` tool.

Using a Source Release

Each point release of Oryx Linux includes a source tarball alongside the compiled images. This integrated source release contains all OpenEmbedded layers needed to build Oryx Linux images and is essentially a point-in-time snapshot of the sources which may be obtained from git using the `repo` tool.

For the v0.4.0 release, this source release may be obtained from https://downloads.toganlabs.com/oryx/distro/0.4.0/oryx-0.4.0.tar.xz.

Once a source release has been downloaded, it simply needs to be extracted before following the steps in the *Preparing the Environment* section.

Using repo

The sources for Oryx Linux are split between several git repositories and the `repo` tool may be used to fetch an integrated source tree which combines these repositories. This method allows a formal Oryx Linux release to be obtained with similar results to *Using a Source Release* above. It also allows the latest commit from each repository on either the master branch or a stable branch to be obtained.

Firstly, the `repo` tool must be installed as follows:

- For Ubuntu 16.04, simply execute `apt install repo` as root. This may also work on more recent releases of Ubuntu and related distributions.

- For other distributions, see the installation instructions at https://source.android.com/source/downloading#installing-repo.

Then in a new, empty directory initialise `repo` as follows:

- To use the `master` branch of Oryx Linux:

  ```
  repo init -u git@gitlab.com:oryx/oryx-manifest.git
  ```

  The `master` branch is the active development branch and so may incorporate breaking changes at any time. Follow the `master` branch at your own risk!

- To use a stable branch of Oryx Linux, such as the `sumo` branch:

```
repo init -u git@gitlab.com:oryx/oryx-manifest.git -b sumo
```

Changes in the stable branches follow a strict stable branch policy and so should not introduce breakage. Stable branch names match those used in OpenEmbedded, for further details see the upstream list of stable branches and maintainers.

- To use a formal release of Oryx Linux, such as the v0.4.0 release:

```
repo init -u git@gitlab.com:oryx/oryx-manifest.git -b refs/tags/v0.4.0
```

For other tagged releases, ensure that the `refs/tags/` prefix is used in the `repo init` command.

Once `repo` has been initialised, sources may be obtained by running `repo sync`. To update sources at a later date, simply re-run `repo sync`.

5.4.2 Preparing the Environment

Once the Oryx Linux source tree has been downloaded, simply source the `build/conf/setenv` script in a bash shell to prepare the environment for a build:

```
source build/conf/setenv
```

5.4.3 Build Script

Once you have sourced the `setenv` script, you can use run-build:

```
scripts/run-build.py [-C] [-L] [-V VERSION] [-M MACHINE] [-S SYSTEM_PROFILE] \
    [-A APPLICATION_PROFILE]
```

This script uses bitbake to build the recipe specified by *oryx-publish*.

Output files from run-build are saved in the pub directory, which is divided into subdirectories by, respectively: version, machine, system profile, and application profile. As well as the build output, this contains the log file if you have chosen -L, and a `FAILED` file if the build itself has failed.

Customising a build

There are a number of ways available to customise your build.

- `-V VERSION`: Sets the ORYX_VERSION variable.

    - Allows you to specify the version string used to identify this build.

    - The default value is "dev".

- `-S SYSTEM_PROFILE`: System profile selection.

    - This sets the ORYX_SYSTEM_PROFILE variable.

    - See the *System Profiles* section for details on how system profiles work, and what options are available.

    - The default value is "native".

- `-A APPLICATION_PROFILE`: Application profile selection.

    - This sets the ORYX_APPLICATION_PROFILE variable.

    - See the *Application Profiles* section for details on application profiles, as well as the options available.

- – The default value is "minimal".
- `-M MACHINE`: Machine selection.
  - – This sets the MACHINE variable.
  - – Supported machines are: `qemux86`, `qemux86-64`, `raspberrypi`, `raspberrypi2`, `raspberrypi3`, `raspberrypi3-64` and `beaglebone-yocto`.
  - – The default value is "qemux86".
- `-C`: Performs a clean build.
  - – Removes the contents of the tmp directory before running bitbake.
  - – The default is not to perform a clean build, leaving the previous content of the tmp directory intact.
- `-L, --logs`: Captures and archives log files.
  - – Log files are copied from the tmp directory into a `logs.tar.gz` file located in: `pub/${ORYX_VERSION}/${MACHINE}/${ORYX_SYSTEM_PROFILE}/${ORYX_APPLICATION_PROFILE}`.
  - – The default is not to capture log files.

For example:

```
scripts/run-build.py -S native -A host -C
```

Performs a clean build using the `native` system profile and the `host` application profile.

5.4.4 Using Bitbake Directly

During development it may be desirable to use bitbake directly, for example to build a particular recipe rather than a whole image. First, source the configuration script as described in *Preparing the Environment*. Then it is possible to invoke bitbake from the build directory in the usual way.

Typically the `MACHINE` value is selected on the command line when running bitbake directly to avoid the need to modify `local.conf`.

For example, to build just `bash` for the `raspberrypi3` device:

```
MACHINE=raspberrypi3 bitbake bash
```

5.5 Using meta-oryx as a Standalone Layer

Although the above method of *Using Integrated Sources* is preferred as this is the tested and supported method, it's also possible to use the `meta-oryx` layer as a traditional OpenEmbedded layer. This layer may be obtained from the git repository at https://gitlab.com/oryx/meta-oryx and added into an OpenEmbedded build environment as normal.

Once the `meta-oryx` layer has been added to the OpenEmbedded build environment, the following variables should be set in `conf/local.conf` or another appropriate location to fully configure the Oryx Linux distribution:

- Set the distro: `DISTRO = "oryx"`.
- Set the Oryx Linux version: `ORYX_VERSION = "custom"`. Using a unique version string here will help identify this build.
- Choose a *System Profile*: `ORYX_SYSTEM_PROFILE = "native"`.

- Choose an *Application Profile*: ORYX_APPLICATION_PROFILE = "minimal".

Once these variables are set appropriately, bitbake may be executed as normal. As discussed in the section on *Open-Embedded Recipes*, the top-level command to build an Oryx Linux image is typically bitbake oryx-publish.